

To be completed by an individual or entity verifying accredited investor status

As a (please select one):

- registered broker-dealer registered with FINRA
- registered investment advisor registered with the Securities and Exchange Commission
- licensed attorney in good standing in the state of \_\_\_\_\_, State Bar No. \_\_\_\_\_
- certified public accountant duly registered and in good standing in the State of \_\_\_\_\_, CPA License/Certification No. \_\_\_\_\_

Based on the following criteria, (please select one):

- an individual (not partnership, corporation, etc.) whose individual net worth, or joint net worth with his or her spouse, presently exceeds \$1,000,000, excluding of the value of his or her primary residence.
- an individual (not a partnership, corporation, etc.) who had an income in excess of \$200,000 in each of the two most recent years, or joint income with his or her spouse in excess of \$300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year.
- an entity such as an Individual Retirement Account (IRA) or Self-Employed Person (SEP) Retirement account, and all beneficial owners meet one of the standards defined in bullets 1 and 2 above.
- an employee benefit plan within the meaning of Title 1 of ERISA and the plan has total assets in excess of \$5,000,000.
- a corporation, partnership, Massachusetts business trust, or non-profit organization within the meaning of Section 501(c) (3) of the Internal Revenue Code with total assets in excess of \$5,000,000.
- Any trust, with total assets in excess of \$5,000,000.00, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in § 230.506(b)(2)(ii)
- a business in which all Investors are Accredited Investors.
- a bank, insurance company, registered investment company, business development company, or small business investment company.
- an individual who holds, and is in good standing, a Series 7, Series 65, or Series 82 license.
- a family office with at least \$5,000,000 in assets under management and their "family clients," as each term is defined under the investment Advisers Act.

And to the best of my knowledge, \_\_\_\_\_ satisfies the requirements as an accredited investor.

\_\_\_\_\_  
Name:

\_\_\_\_\_  
Signature:

\_\_\_\_\_  
Company: (if applicable)

\_\_\_\_\_  
Title:

\_\_\_\_\_  
Date: