

**When to use this form:**

- To open a Stadia Capital Preservation & Income Fund Account.
- To provide Stadia Capital with your Income Fund selection preferences.
- To provide Stadia Capital with your contact information.

**1 Account Owner Information**

We respect your privacy. Stadia Capital Group, LLC will use the information you provide to open and service your account, communicate with you and provide information about our services.

Owner #1 Name \_\_\_\_\_

Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_

Owner #2 Name (optional) \_\_\_\_\_

Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_

Preferred Phone Number \_\_\_\_\_

Preferred Email Address \_\_\_\_\_

Home/Legal Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Mailing Address (if different) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Social Security  
Number needed  
for annual 1099-  
INT tax reporting.

EMAIL & MAILING OPTIONS: [admin@stadiacapitalgroup.com](mailto:admin@stadiacapitalgroup.com)

P.O. BOX 4710, El Dorado Hills, CA 95762-9998

P.O. BOX 437260, Kamuela, HI 96743-7260

## 2 Select Your Investment Terms

Initial Investment Amount	Investment Term	Rate
<input type="checkbox"/> \$50,000 <input type="checkbox"/> \$100,000 <input type="checkbox"/> \$250,000 <input type="checkbox"/> \$ _____	<input type="checkbox"/> 24 Months <input type="checkbox"/> 36 Months <input type="checkbox"/> 48 Months <input type="checkbox"/> _____	  _____ % APY

## 3 Investor Suitability Standards

The Company intends to sell the Certificates of Investments to an unlimited number of “Accredited Investors” only. Purchaser acknowledges and understands that the Purchaser must be an Accredited Investor in order to purchase the Certificates of Investment. Purchaser represents and warrants that Purchaser has not heretofore directly or indirectly provided any information or documents to the Company that, in any manner, may suggest, imply, and demonstrate or otherwise evidence, that the Purchaser is not an Accredited Investor. **To qualify as an Accredited Investor, you must check at least one of the following:**

<input type="checkbox"/> Any person whose individual net worth, or joint net worth with that person's spouse, at the time of his purchase exceeds \$1,000,000.00 (excluding the value of such person's primary residence).
<input type="checkbox"/> Any person who had an individual income in excess of \$200K in each of the two most recent years or joint income with that person's spouse in excess of \$300K in each of those years and has a reasonable expectation of reaching the same income level in the current year.
<input type="checkbox"/> Other – please see Investor Suitability Standards

**4 Funding Options**

WIRE

Stadia will provide wiring instructions after the application is submitted.

CHECK

Stadia Capital Group, LLC  
P.O. Box 437260  
Kamuela, HI 96743

SELF DIRECTED RETIREMENT ACCOUNT

Traditional IRA

Inherited IRA

SEP IRA

Roth IRA

SIMPLE IRA

Solo 401(k) Plan

**5 Account Authorization**

\_\_\_\_\_  
Account Owner #1 Signature

\_\_\_\_\_  
Today's Date (mm/dd/yyyy)

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Account Owner #2 Signature (if applicable)

\_\_\_\_\_  
Today's Date (mm/dd/yyyy)

\_\_\_\_\_  
Print Name

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