

SSN/TIN needed for annual 1099-INT tax reporting. www.stadiacapitalgroup.com | 1-800-893-6184 (inside the U.S.)

#### When to use this form:

- To open a Stadia Capital Group account.
- To provide Stadia Capital Group with your contact information.

## **1** Account Owner Information

We respect your privacy. Stadia Capital Group, LLC will use the information you provide to open and service your account, communicate with you and provide information about our services.

ACCOUNT TYPE			
🗆 Individual	🗆 Joint	🗆 IRA	□ Trust
Individual/Joint/	IRA		
Owner #1 Legal Na	me		
Date of Birth		SSN	
Owner #2 Legal Na	me (optional)		
Date of Birth		SSN	
<b>Trust</b> Trust Name			
Trustee # 1 Name			
 Trustee # 2 Name			

EMAIL & MAILING OPTIONS: admin@stadiacapitalgroup.com P.O. BOX 4710, El Dorado Hills, CA 95762-9998 P.O. BOX 437260, Kamuela, HI 96743-7260



# **ACCOUNT APPLICATION**

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## 2 Contact Info

Preferred Phone Number			
Preferred Email Address			
Home/Legal Street Address			
City	State	Zip	
Mailing Address (if different)			
City	State	Zip	

## **3** Investor Suitability Standards

The Company intends to sell the Certificates of Investments to an unlimited number of "Accredited Investors" only. Purchaser acknowledges and understands that the Purchaser must be an Accredited Investor in order to purchase the Certificates of Investment. Purchaser represents and warrants that Purchaser has not heretofore directly or indirectly provided any information or documents to the Company that, in any manner, may suggest, imply, and demonstrate or otherwise evidence, that the Purchaser is not an Accredited Investor. Accredited Investor verification is required within 90 days of funding. To qualify as an Accredited Investor, you must check at least one of the following:

An individual whose individual net worth, or joint net worth with his or her spouse, presently exceeds \$1,000,000, excluding the value of his or her primary residence.
An individual who had an income of more than \$200K in each of the two most recent years, or joint income with his or her spouse of more than \$300K in each of those years, and has a reasonable expectation of reaching the same income level in the current year.
Other – please see our Accredited Investor Third-Party Verification form.

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# 4 How Will You Fund Your Investment

	WIRE			CHECK	
Sta	dia will provide wiring	instruct	ions	Stadia Capital Group, LLC	
afte	after the application is submitted.		P.O. Box 437260		
				Kamuela, HI 96743	
	SELF DIRECTED RETIR	EMENT	ACCOUNT		
	Traditional IRA		Inherited IRA	A SEP IRA	
	Roth IRA		SIMPLE IRA	🗌 Solo 401(k) Plan	
5 A	ccount Authorizati	on			
Acco	unt Owner/Trustee #1	Signatu	ire	 Today's Date ( <i>mm/dd/yyyy</i>	,)
		0.0.000			'
Duint	News			_	
Print	Name				
Acco	unt Owner/Trustee #2	Signatu	ire (optional)	Today's Date ( <i>mm/dd/yyy</i> y	1)
Print	Name			_	



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#### When to use this form:

 To provide Stadia Capital with your instructions on where to send interest payments & principal at redemption.

### **1** Account Owner Information

Owner #1/Trust Name

Owner #2 (if applicable)

## 2 Interest Payment Election

□ I elect to receive monthly interest payments – Capital Preservation & Income

□ I elect to reinvest monthly interest payments – **Capital Preservation & Growth**. *Skip Section 3 Below.* 

# 3 Select Where Stadia Capital Should Send Interest Payments

□ ACH direct deposit to the following account:

	Account Type	Checking	□ Savings	Other	
	Financial Insti	tution			
	Account Hold	er Name			
	ABA (Bank Ro	uting Number)			
	Account Num	ber			
	] Mail payme	ents to the followin	g address:		
	Payee Name				
	Payee Addres	S			
Ρ.(	О. BOX 4710, El	GOPTIONS: <u>admin@</u> Dorado Hills, CA 957	762-9998	<u>m</u>	
Ρ.(	J. DUA 437200,	Kamuela, HI 96743-	/200		

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Use the same instructions as the interest paym	aents above
ACH direct depects to the following account:	ients above.
ACH direct deposit to the following account:	
Account Type Checking Savings	Other
Financial Institution	
Account Holder Name	
ABA (Bank Routing Number)	
Account Number	
Mail a check to the following address:	
Payee Name	
Payee Address	
5 Account Authorization	
Account Owner/Trustee #1 Signature	Today's Date ( <i>mm/dd/yyyy</i>
Account Owner/Trustee #2 Signature (optional)	) Today's Date ( <i>mm/dd/yyyy</i>
Internal Use Only – Certificate #	

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